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We would like to welcome you and your child to our office. Our goal is to make every child's visit pleasant and enjoyable.

1. Tell Us About Your Child

Today's Date
Child's Name
Name Preferred Male Female
Child's Birth date Child's Age
School Grade
Child's Home #
Child's Home Address
City, State, Zip

2. Who is Accompanying the Child Today

Name Relation
Do you have legal custody of this child? Yes No
Other family members seen by us
Relationship

3. Mother's Information

Birth Mother Step Mother Adoptive Guardian
Name
Work Ph. Home Ph.
Employer How Long
Occupation SS#
Email address
Married Divorced Separated Single Widowed

4. Father's Information

Birth Father Step Father Adoptive Guardian
Name
Work Ph. Home Ph.
Employer How Long
Occupation SS#
Email address
Married Divorced Separated Single Widowed

5. Person Responsible for Account

Name Relation
Billing Address
City, State, Zip
Work Ph. Home Ph.
Employer DL No.
SS# Date of Birth

6. Primary Dental Insurance

Insurance Co. Name
Insurance Co. Phone No.
Insured's Name
Relationship to Patient
Insured's Birth date SS#
Insured's Employer

**7. Has the child ever had any of the following medical problems?**

- |   |   |
|---|---|
| <u>Yes/No</u>   | <u>Yes/No</u>   |
| <input type="checkbox"/> <input type="checkbox"/> Heart Murmur    | <input type="checkbox"/> <input type="checkbox"/> Tuberculosis (TB)       |
| <input type="checkbox"/> <input type="checkbox"/> Cancer          | <input type="checkbox"/> <input type="checkbox"/> Congenital Heart Defect |
| <input type="checkbox"/> <input type="checkbox"/> Diabetes        | <input type="checkbox"/> <input type="checkbox"/> Convulsions/Epilepsy    |
| <input type="checkbox"/> <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> <input type="checkbox"/> Hearing Impairment      |
| <input type="checkbox"/> <input type="checkbox"/> HIV+/AIDS       | <input type="checkbox"/> <input type="checkbox"/> Endocrine Problems      |
| <input type="checkbox"/> <input type="checkbox"/> Hemophilia      | <input type="checkbox"/> <input type="checkbox"/> Kidney/Liver Problems   |
| <input type="checkbox"/> <input type="checkbox"/> Asthma          | <input type="checkbox"/> <input type="checkbox"/> Handicaps/Disabilities  |
| <input type="checkbox"/> <input type="checkbox"/> Hepatitis       |   |

Please discuss any serious medical problems that the child has had:

\_\_\_\_\_

\_\_\_\_\_

Allergic to latex:  Yes  No

Medications the child is currently taking:

Medications the child is allergic to

**8. Dental History**

Why did you bring the child to the orthodontist today?

Present/Previous Dentist

Date of Last Visit

Has the child ever had any of the following:

- Yes/No
- Serious/difficult problem associated with previous dental work?
- Tonsils or adenoids removed?
- Pain/tenderness in their jaw joint
- Thumb or finger sucking

Who may we thank for referring you to our office?

Signature of Parent or Guardian \_\_\_\_\_ Date \_\_\_\_\_

**Office Use Only**

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	Jaw	RIGHT SIDE		LEFT SIDE	
		Molar	Cuspid	Molar	Cuspid
Class I					
Class II					
Div.I					
Div.II					
Class III					

Oral Hygiene  Excellent  Good  Fair  Poor

TMJ  Normal  Popping/Crepitus L/R  Pain/L/R

Lip/Muscle Posture  Lip Strain  Mentalis Strain

Arch length:  
 Upper  Excess  Adequate  Deficient \_\_\_\_\_ mm  
 Lower  Excess  Adequate  Deficient \_\_\_\_\_ mm

Overbite  Deep  Normal  Open \_\_\_\_\_ %  
 Overjet \_\_\_\_\_ mm

Habits  Tongue thrust  Thumb/finger  
 Mouthbreathing

Abnormal frenum  Upper  Lower

Probable  Extraction  Non-Extraction  Borderline

Crossbite: R 8 7 6 5 4 3 2 1 | 1 2 3 4 5 6 7 8 L  
 R 8 7 6 5 4 3 2 1 | 1 2 3 4 5 6 7 8 L

Midline R \_\_\_\_\_ L

Deciduous Teeth R \_\_\_\_\_ L  
 E D C B A A B C D E  
 E D C B A A B C D E

Missing  
 Permanent Teeth R 8 7 6 5 4 3 2 1 | 1 2 3 4 5 6 7 8 L  
 R 8 7 6 5 4 3 2 1 | 1 2 3 4 5 6 7 8 L

Notes: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Recommendation:  Treat Now \_\_\_\_\_  
 Recall:  3 mo.  6 mo.  1 yr.  
 No treatment

Estimated Tx Time \_\_\_\_\_ Months \_\_\_\_\_ Fee  
 U/L Clarity \_\_\_\_\_  
 U/L Invisalign \_\_\_\_\_

Next Appt: \_\_\_\_\_

Letters:  
 Records TBD  Wait for TX  NC  TY Re  FU Pt